



SmartSimple
Grantee Training
April 26, 2018

Agenda

- SmartSimple Intro
- Managing your organization's profile & contacts
- Navigating the Grantee Portal
- Completing reports
- Monitoring your contract
- Q & A

SmartSimple Features

For Grantees

- Grant history with IOLA
- Payment tracking
- Budget and goal tracking
- Manage contact information
- IOLA resources (Application and GAR FAQs, etc.)

<https://iolany.smartsimple.org>

SmartSimple Features

For IOLA

- Quickly approve reports and payments
- Easier access to and analysis of grantee data
- Better contract and report tracking

Grants Gateway vs. SmartSimple



New York State
Grants Gateway

smartsimple

- Prequalification
- RFP
- Application
- Significant modifications
- Final application and contract records

- Reporting
- Payment tracking
- Minor modifications
- Condensed application & contract record

SMARTSIMPLE DEMONSTRATION

BREAK

Please Stand By

Deadlines

- **June 1, 2018** - FY18 GAR
- **July 16, 2018** - Q5 report
- **October 15, 2018** - Q6 report
- **January 15, 2019** - Q7 report
- **April 30, 2019** (*tentative*)- FY19 GAR
- **Early 2019** – SmartSimple webinar for FY20-21 grantees

*Grantees should **NOT** submit Bank Settlement Grant reports to SmartSimple. IOLA staff will enter select Bank Settlement Contract information in the system retroactively.

Questions

SmartSimple Troubleshooting:

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GAR Questions

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by May 18

SmartSimple Questions

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by May 25

Posted on www.iola.org and
the “Help and Support”
center of SmartSimple.